



EWEIN BERHAD
(Company No. 742890-W)
(Incorporated in Malaysia)
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2013

	(Unaudited) As at 31-Dec-13 RM'000	(Audited) As at 31-Dec-12 RM'000
ASSETS		
Property, plant and equipment	23,059	23,052
Investment properties	55,000	51,834
Investment in associates	2,466	2,403
Other investments	3,299	2,799
Deferred tax assets	72	3
Total non-current assets	<u>83,896</u>	<u>80,091</u>
Inventories	3,512	3,817
Trade and other receivables	25,820	19,822
Current tax assets	337	568
Cash and cash equivalents	26,754	40,571
Total current assets	<u>56,423</u>	<u>64,778</u>
TOTAL ASSETS	<u>140,319</u>	<u>144,869</u>
EQUITY AND LIABILITIES		
Share capital	52,731	52,731
Reserves	29,522	28,332
Total equity attributable to shareholders of the Company	<u>82,253</u>	<u>81,063</u>
Non controlling interests	824	761
Total equity	<u>83,077</u>	<u>81,824</u>
Long term borrowings	29,632	39,078
Deferred tax liabilities	1,145	1,480
Total non-current liabilities	<u>30,777</u>	<u>40,558</u>
Trade and other payables	7,249	16,455
Loans and borrowings	18,851	5,382
Dividend Payable	-	-
Current tax liabilities	365	650
Total current liabilities	<u>26,465</u>	<u>22,487</u>
TOTAL LIABILITIES	<u>57,242</u>	<u>63,045</u>
TOTAL EQUITY AND LIABILITIES	<u>140,319</u>	<u>144,869</u>
Net Assets per ordinary share (RM)	<u>0.78</u>	<u>0.77</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.



EWEIN BERHAD

(Company No. 742890-W)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 31 DECEMBER 2013**

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	3 months ended		12 months ended	
	31-Dec		31-Dec	
	2013	2012	2013	2012
	RM'000	RM'000	RM'000	RM'000
Revenue	10,315	23,037	51,930	86,062
Cost of goods sold	(8,592)	(19,260)	(45,712)	(75,622)
Gross profit	<u>1,723</u>	<u>3,777</u>	<u>6,218</u>	<u>10,440</u>
Other operating incomes	2,437	123	4,124	4,234
Distribution and administrative expenses	(1,916)	(1,211)	(6,620)	(6,720)
Finance costs	(190)	(127)	(827)	(431)
Share of result of associate	82	(476)	101	(32)
Profit before taxation	<u>2,136</u>	<u>2,086</u>	<u>2,996</u>	<u>7,491</u>
Tax expense	(941)	(904)	(1,188)	(2,000)
(Loss) / Profit for the period	<u>1,195</u>	<u>1,182</u>	<u>1,808</u>	<u>5,491</u>
Other Comprehensive Income, net of tax				
Fair value of available-for-sale financial assets	89	(316)	500	139
Total Comprehensive Income for the period	<u><u>1,284</u></u>	<u><u>866</u></u>	<u><u>2,308</u></u>	<u><u>5,630</u></u>
(Loss) / Profit attributable to:				
Owners of the Company	1,137	1,119	1,745	5,047
Non-controlling interests	58	63	63	444
	<u><u>1,195</u></u>	<u><u>1,182</u></u>	<u><u>1,808</u></u>	<u><u>5,491</u></u>
Total comprehensive income attributable to:				
Owners of the Company	1,226	803	2,245	5,186
Non-controlling interests	58	63	63	444
	<u><u>1,284</u></u>	<u><u>866</u></u>	<u><u>2,308</u></u>	<u><u>5,630</u></u>
Basic earnings per share (sen)	<u>1.08</u>	<u>1.06</u>	<u>1.65</u>	<u>4.79</u>
Diluted earnings per share (sen)	<u>1.08</u>	<u>1.06</u>	<u>1.65</u>	<u>4.79</u>

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.



EWEIN BERHAD
 (Company No. 742890-W)
 (Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 31 DECEMBER 2013
 (The figures have not been audited)

	Share capital RM'000	Non-Distributable Reverse acquisition reserve RM'000	Distributable Fair value reserve RM'000	Distributable Revaluation reserve RM'000	Non-Distributable Warrant reserve RM'000	Distributable Retained earnings RM'000	Total RM'000	Non-Controlling Interest RM'000	Total equity RM'000
At 1 January 2013	52,731	(31,482)	434	-	12,128	47,252	81,063	761	81,824
Total comprehensive income for the period	-	-	500	-	-	1,745	2,245	63	2,308
Revaluation on investment properties	-	-	-	-	-	-	-	-	-
Dividend	-	-	-	-	-	(1,055)	(1,055)	-	(1,055)
At 31 December 2013	<u>52,731</u>	<u>(31,482)</u>	<u>934</u>	<u>-</u>	<u>12,128</u>	<u>47,942</u>	<u>82,253</u>	<u>824</u>	<u>83,077</u>
At 1 January 2012	52,731	(31,482)	295	-	-	56,969	78,513	355	78,868
Total comprehensive income for the period	-	-	139	-	-	5,047	5,186	444	5,630
Bonus issue of warrants	-	-	-	-	12,128	(12,128)	-	-	-
Disposal of Subsidiary	-	-	-	-	-	-	-	82	82
Dividend	-	-	-	-	-	(2,636)	(2,636)	(120)	(2,756)
At 31 December 2012	<u>52,731</u>	<u>(31,482)</u>	<u>434</u>	<u>-</u>	<u>12,128</u>	<u>47,252</u>	<u>81,063</u>	<u>761</u>	<u>81,824</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.



EWEIN BERHAD
(Company No. 742890-W)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED 31 DECEMBER 2013
(The figures have not been audited)

	Cumulative Quarter 12 Months Ended 31-Dec-13 RM'000	Cumulative Quarter 12 Months Ended 31-Dec-12 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	2,996	7,491
Adjustments for:		
Non-cash items	2,871	2,293
Non-operating items	(1,311)	(1,052)
Operating profit before working capital changes	4,556	8,732
Changes in working capital		
Net changes in current assets	(6,711)	11,550
Net changes in current liabilities	(6,771)	(6,899)
Taxes paid	(1,248)	(1,616)
Net cash used in operating activities	(10,174)	11,767
CASH FLOW FROM INVESTING ACTIVITIES		
- Other investment	(134)	(1,318)
- Dividend Income	-	2
- Interest income	753	881
- Net cash outflow on disposal of a subsidiary	-	(15)
- Proceeds from disposal of other investments	-	1,350
- Proceeds from disposal of plant and equipment	-	2
- Purchase of investment properties	-	(46,834)
- Purchase of property, plant and equipment	(2,473)	(6,620)
Net cash (used in)/from investing activities	(1,854)	(52,551)
CASH FLOW FROM FINANCING ACTIVITIES		
- Interest paid	(827)	(431)
- Drawdown of term loans	726	43,009
- Pledged of fixed deposits	(248)	(8)
- Repayment of finance lease obligations	-	(69)
- Repayment of term loans	(385)	(1,980)
- Payment of dividend	(1,055)	(2,637)
Net cash from/(used in) financing activities	(1,789)	37,884
Net change in cash and cash equivalents	(13,817)	(2,901)
Cash and cash equivalents at beginning	40,571	41,357
Cash and cash equivalents at end	26,754	38,457
<u>Cash and cash equivalents</u>		
Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following:		
Cash and bank balances	26,754	16,145
Bank overdrafts	-	(1,866)
Fixed deposits with license banks	-	24,178
	26,754	38,457

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.